

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF New York

In re: 96 Wythe Acquisition LLC

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Case No. 21-22108

Debtor(s)

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2025

Petition Date: 02/23/2021

Plan Confirmed Date: 03/22/2023

Plan Effective Date: 04/17/2023

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity: _____

Name of Authorized Party or Entity

/s/ Stephen Gray

Signature of Responsible Party

07/07/2025

Date

Stephen Gray, as Liquidating Trustee

Printed Name of Responsible Party

c/o FTI Consulting (attn Molly Jobe)
1166 Avenue of the Americas, 15th Floor
New York, NY 10036
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name 96 Wythe Acquisition LLC

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$2,810	\$4,945,824
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$2,810	\$4,945,824

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$18,805,728	\$493,716	\$10,034,780	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	CohnReznick LLP	Financial Professional	\$0	\$2,159,718	\$0	\$1,732,607
	ii	Togut Segal & Segal LLP	Lead Counsel	\$0	\$3,483,525	\$0	\$2,847,770
	iii	A&G Real Estate Partners	Financial Professional	\$0	\$630,000	\$0	\$482,972
	iv	Eastdil Secured LLC	Financial Professional	\$0	\$630,000	\$0	\$482,972
	v	Gray & Company LLC	Other	\$0	\$1,942,975	\$440,545	\$1,575,528
	vi	Garfunkel Wild P.C.	Special Counsel	\$0	\$242,302	\$45,823	\$192,081
	vii	Cowan, Liebowitz & Latman P.	Special Counsel	\$0	\$123,673	\$0	\$99,239
	viii	Bernstein Redo & Savitsky P.C	Special Counsel	\$0	\$5,333	\$1,453	\$4,210
	ix	Verdolino & Lowey, P.C.	Financial Professional	\$0	\$7,657	\$5,895	\$5,895
	x	Locke Lord LLP	Other	\$0	\$935,774	\$0	\$805,816
	xi	Huebscher & Co.	Other	\$0	\$285,931	\$0	\$285,931
	xii	Backenroth Frankel & Krinsky,	Other	\$0	\$228,427	\$0	\$121,798
	xiii	Mayer Brown LLP	Other	\$0	\$7,378,481	\$0	\$1,247,552
	xiv	Getzler Henrich & Associates L	Other	\$0	\$441,013	\$0	\$61,315
	xv	Leitner Berman (Appraiser)	Other	\$0	\$71,000	\$0	\$49,309
	xvi	B. Riley Advisory Services	Other	\$0	\$198,188	\$0	\$30,309
	xvii	Fern Flomenhaft PLLC	Other	\$0	\$41,731	\$0	\$9,478
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor					
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$14,433,258	\$0	\$7,057,817	\$14,433,258	49%
b. Secured claims	\$101,380,145	\$0	\$88,704,696	\$101,380,145	87%
c. Priority claims	\$326,266	\$0	\$312,050	\$326,266	96%
d. General unsecured claims	\$3,682,841	\$0	\$0	\$3,682,841	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Stephen Gray

Signature of Responsible Party

Liquidating Trustee for the Estate of 96 Wythe Acquis

Title

Stephen Gray, as Liquidating Trustee

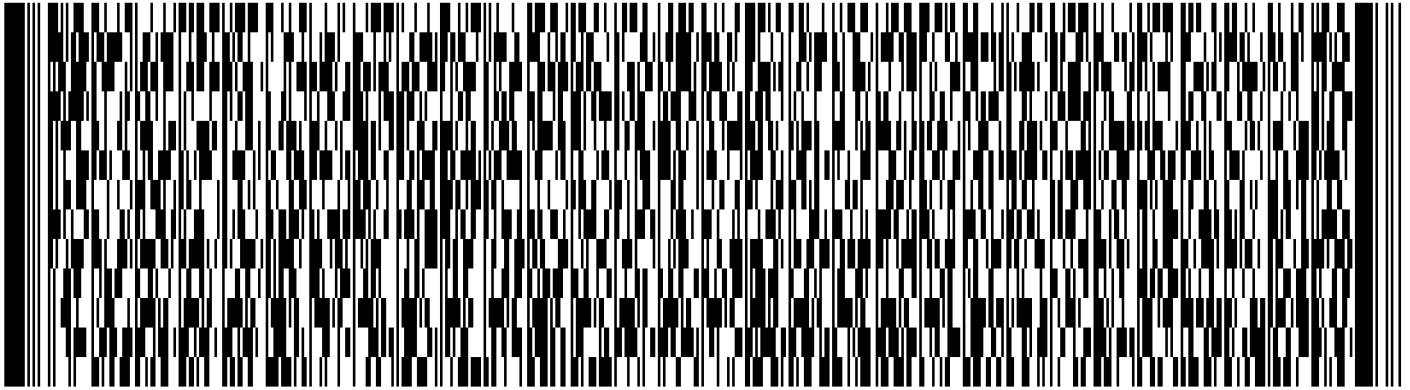
Printed Name of Responsible Party

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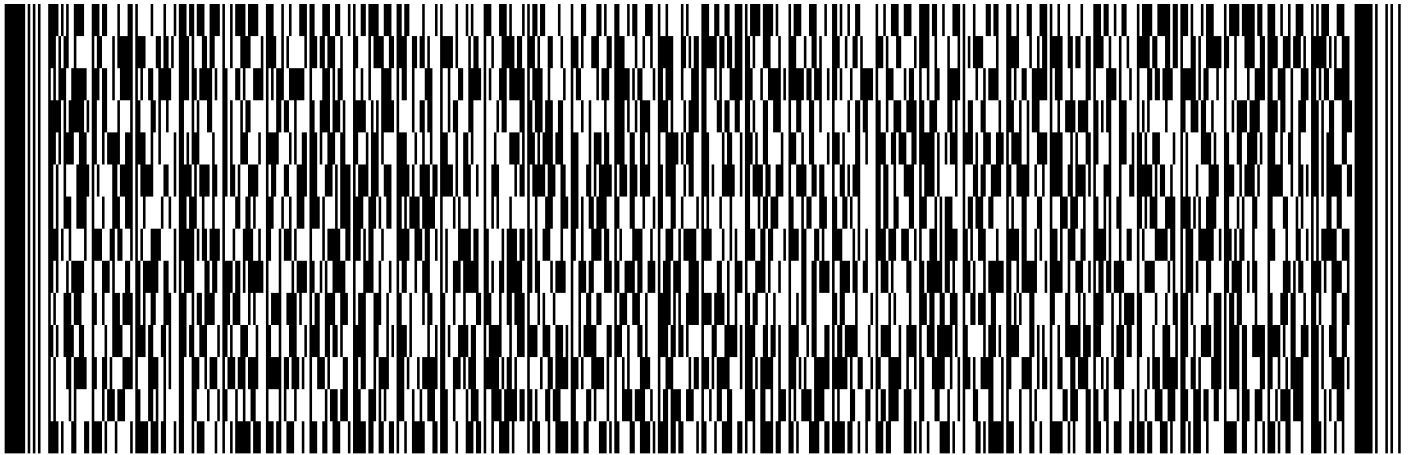
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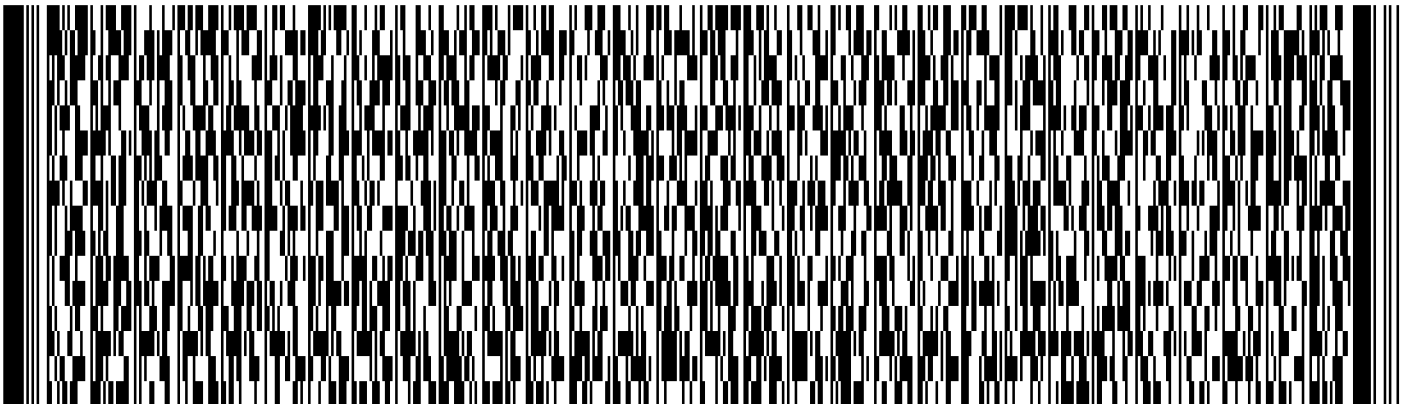
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Other Page 1



Page 2 Minus Tables

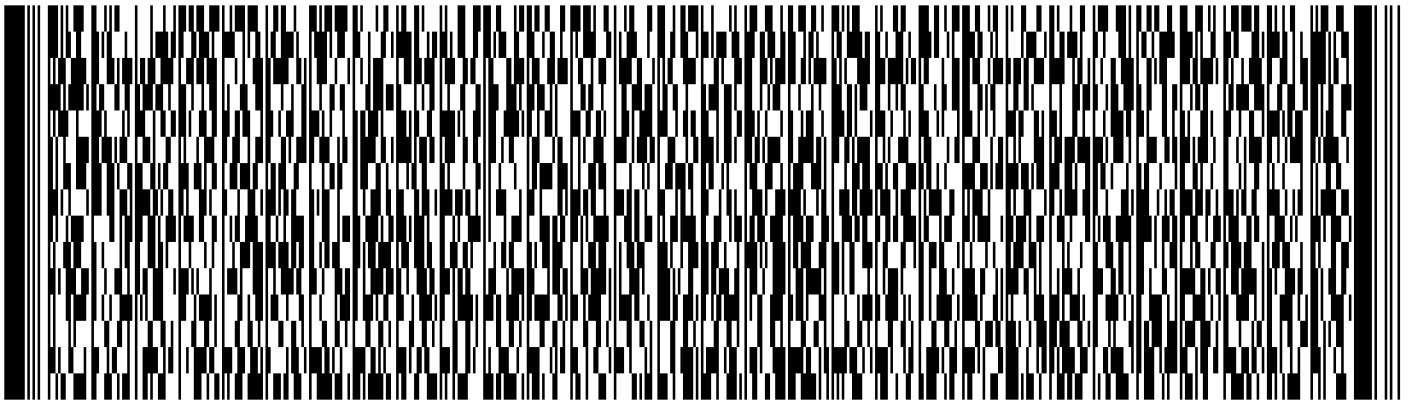
Bankruptcy Table 1-50

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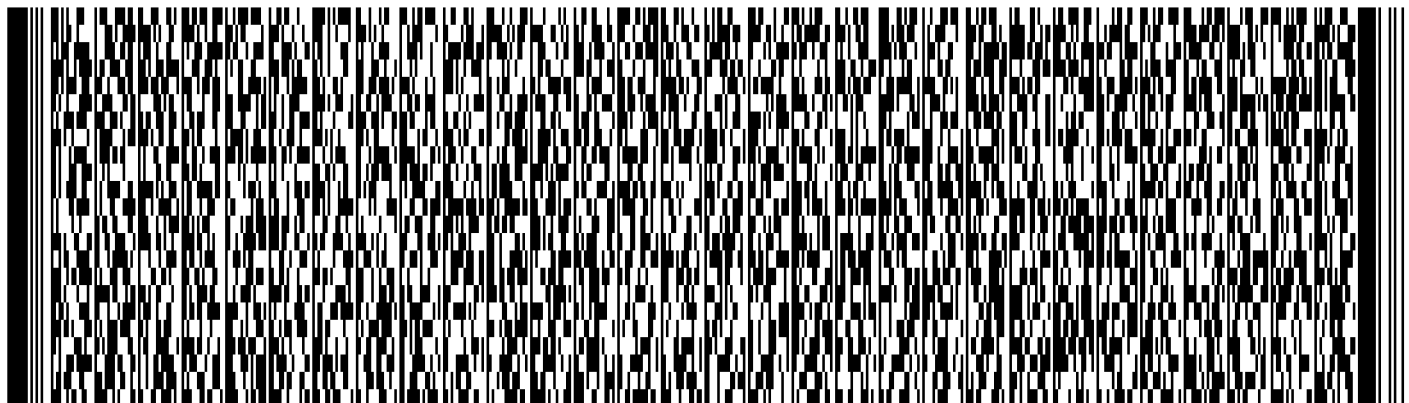
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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